

Internet Banking and Mobile App Retail Bond Subscription Registration Instruction

Part 1: Internet Banking Retail Bond Subscription Registration Instruction

1. Login to Shanghai Commercial Bank Personal Internet Banking.

2. After logging in, select "Subscription Registration" under "Investments" in the main catalogue on the left.



上海商業銀行
SHANGHAI COMMERCIAL BANK

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3. Please select the retail bonds that you would like to subscribe and click "next" to proceed.

Subscription Registration

1 Select 2 Disclaimer 3 Information 4 Fill In 5 Review 6 Complete

The Government of the Hong Kong Special Administrative Region of the People's Republic of China iBond ("Retail Bonds")

Next Cancel

4. Please read the disclaimer carefully, then select the box at the bottom and click "I agree" to proceed. You will be directed to the retail bond selection page if you click "I Disagree".

Subscription Registration

1 Select 2 Disclaimer 3 Information 4 Fill In 5 Review 6 Complete

Disclaimer

1. I acknowledge and confirm that the Bank executes the order solely based upon my own instruction. The Bank is not required to update the risk profiling information and conduct suitability assessment with me.

2. I confirm that, I have read and understood the terms and conditions and application procedures relating to the Retail Bonds to be issued by the Government of the Hong Kong Special Administrative Region of the People's Republic of China ("HKSAR Government") as set out in the programme circular dated 12 May 2021 and the issue circular dated 12 May 2021 and agree to be bound by them. In particular, I have read and understood and hereby confirm the representations, undertakings, and agreements set out in the sub-section on pages 11 to 13 headed "What confirmations do I have to make?" under the Section entitled "HOW TO APPLY FOR RETAIL BONDS" in the issue circular. I confirm I understand my personal data will be involved in making this application and such personal data may comprises of the information provided above or may come from my personal data stored with the Bank. Regardless of whether such personal data comprises of the information provided above or comes from personal data stored with the Bank, I confirm that such data belongs to me in the capacity as the account holder, or, in the case of joint accounts, belongs to me in the capacity as one of the account holders. I am aware of the selling and transfer restrictions stated in the issue circular. I confirm that I hold a valid Hong Kong identity card. I confirm I am not located within the United States or Canada and am not a U.S. Person within the meaning of Regulation S under the U.S. Securities Act of 1933, as amended, (which includes any person resident in the United States and any partnership or corporation organised or incorporated under the laws of the United States) ("U.S. Person") or a resident of Canada. I further confirm that I am not acting as an agent of a U.S. person or a resident of Canada.

3. I confirm that I have made one application for the Retail Bonds only. Any application to HKSAR Government by a placing bank or Hong Kong Securities Company Limited ("HKSCL") (whether made for an investor who has an investor account with HKSCL or for an investor applying through a securities broker) will constitute an offer to subscribe for Retail Bonds. In case of multiple applications, I understand and agree that all of my applications may be rejected.

13. In case of inconsistency between the English and Chinese versions, the English version shall prevail.

14. I acknowledge that, except as expressly stated above, the terms and conditions/charges applicable to my above Investment Services/Securities Account shall continue to apply.

15. I should notify the Bank immediately for follow up if there is any circumstances making obstacles for me to proceed the investment transaction via internet banking normally. I confirm I do not have those circumstances currently. The Bank shall be entitled to rely and execute based on my past record or technology literacy assessment result.

I hereby acknowledge that I have read, understand and accept the terms and conditions as stated above.

I Agree I Disagree



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5. Please read the below information carefully, and click "No" to continue

Subscription Registration

Home / Invest / Retail Bond / Subscription Registration

1 Select 2 Disclaimer 3 Information 4 Fill In 5 Review 6 Complete

For your interest, please confirm whether you currently: (1) have visual impairment ; (2) have writing & reading disorder(known as illiterate), (3) have been diagnosed by qualified health personnel (such as practitioners of Western medicine and Chinese medicine) as having (i) Psychiatric disorder ; (ii) Impairment in cognitive ability(Dementia) ; or (iii) intellectual disability, etc; and (4) have any circumstances which can hinder you to proceed the investment transaction via internet banking normally, etc.

Yes
 No

Confirm Cancel

6. Please click on the link and read the Offering Documents carefully. Then, check the Disclaimer and press "Next" to proceed.

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i-Banking PERSONAL

SERVICES ≡ English Logout

Subscription Registration

Home / Invest / Retail Bond / Subscription Registration

1 Select 2 Disclaimer 3 Information 4 Fill In 5 Review 6 Complete

Offering document

[Programme Circular](#)
[Issue Circulars](#)

I confirm and declare that I have read and understood the above Offering Circular.

Should you have any queries, please feel free to contact your Relationship Manager.

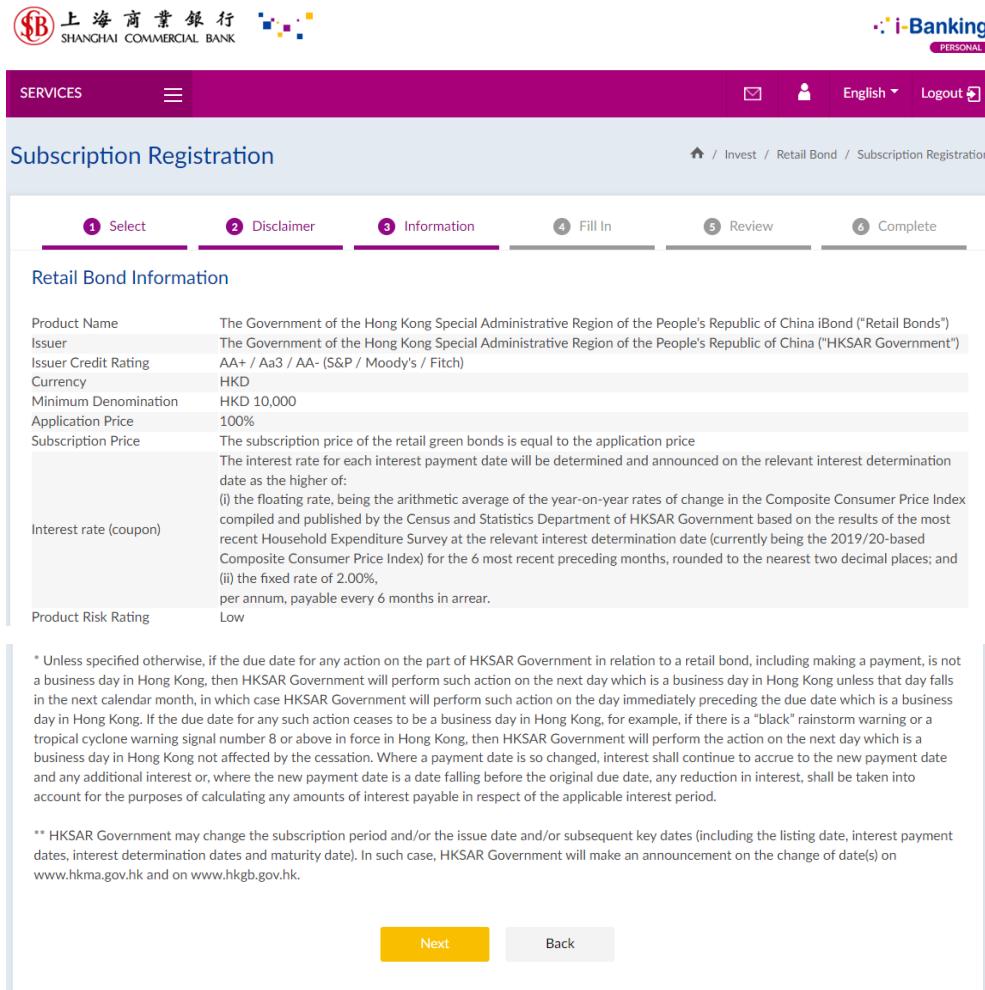
Next Back



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7. Please read the Retail Bond Information carefully, then press "Next" to proceed.



The screenshot shows the 'Subscription Registration' page for 'Retail Bond Information'. The page is part of a six-step process, with the current step being 'Information'. It displays the following product details:

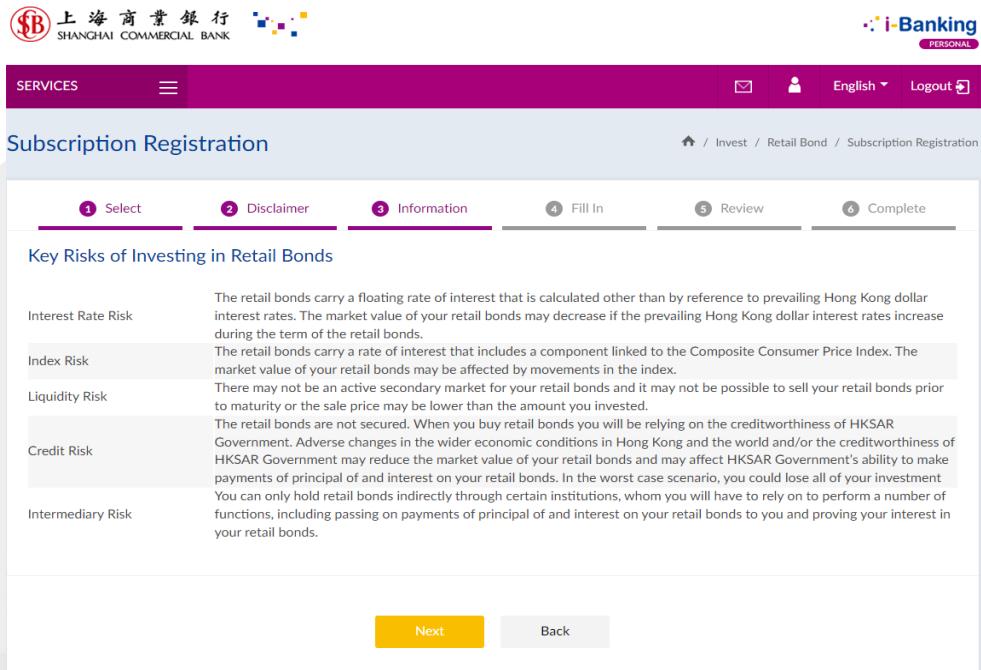
- Product Name: The Government of the Hong Kong Special Administrative Region of the People's Republic of China iBond ("Retail Bonds")
- Issuer: The Government of the Hong Kong Special Administrative Region of the People's Republic of China ("HKSAR Government")
- Issuer Credit Rating: AA+ / Aa3 / AA- (S&P / Moody's / Fitch)
- Currency: HKD
- Minimum Denomination: HKD 10,000
- Application Price: 100%
- Subscription Price: The subscription price of the retail green bonds is equal to the application price
- Interest rate (coupon): The interest rate for each interest payment date will be determined and announced on the relevant interest determination date as the higher of:
 - (i) the floating rate, being the arithmetic average of the year-on-year rates of change in the Composite Consumer Price Index compiled and published by the Census and Statistics Department of HKSAR Government based on the results of the most recent Household Expenditure Survey at the relevant interest determination date (currently being the 2019/20-based Composite Consumer Price Index) for the 6 most recent preceding months, rounded to the nearest two decimal places; and
 - (ii) the fixed rate of 2.00%, per annum, payable every 6 months in arrear.
- Product Risk Rating: Low

Legal disclaimers at the bottom of the page state:

- * Unless specified otherwise, if the due date for any action on the part of HKSAR Government in relation to a retail bond, including making a payment, is not a business day in Hong Kong, then HKSAR Government will perform such action on the next day which is a business day in Hong Kong unless that day falls in the next calendar month, in which case HKSAR Government will perform such action on the day immediately preceding the due date which is a business day in Hong Kong. If the due date for any such action ceases to be a business day in Hong Kong, for example, if there is a "black" rainstorm warning or a tropical cyclone warning signal number 8 or above in force in Hong Kong, then HKSAR Government will perform the action on the next day which is a business day in Hong Kong not affected by the cessation. Where a payment date is so changed, interest shall continue to accrue to the new payment date and any additional interest or, where the new payment date is a date falling before the original due date, any reduction in interest, shall be taken into account for the purposes of calculating any amounts of interest payable in respect of the applicable interest period.
- ** HKSAR Government may change the subscription period and/or the issue date and/or subsequent key dates (including the listing date, interest payment dates, interest determination dates and maturity date). In such case, HKSAR Government will make an announcement on the change of date(s) on www.hkma.gov.hk and on www.hkgb.gov.hk.

Buttons at the bottom are 'Next' (highlighted in yellow) and 'Back'.

8. Please read the Key Risks of investing in Retail Bonds carefully, then press "Next" to proceed.



The screenshot shows the 'Subscription Registration' page for 'Key Risks of Investing in Retail Bonds'. The page displays the following key risks:

- Interest Rate Risk: The retail bonds carry a floating rate of interest that is calculated other than by reference to prevailing Hong Kong dollar interest rates. The market value of your retail bonds may decrease if the prevailing Hong Kong dollar interest rates increase during the term of the retail bonds.
- Index Risk: The retail bonds carry a rate of interest that includes a component linked to the Composite Consumer Price Index. The market value of your retail bonds may be affected by movements in the index.
- Liquidity Risk: There may not be an active secondary market for your retail bonds and it may not be possible to sell your retail bonds prior to maturity or the sale price may be lower than the amount you invested.
- Credit Risk: The retail bonds are not secured. When you buy retail bonds you will be relying on the creditworthiness of HKSAR Government. Adverse changes in the wider economic conditions in Hong Kong and the world and/or the creditworthiness of HKSAR Government may reduce the market value of your retail bonds and may affect HKSAR Government's ability to make payments of principal of and interest on your retail bonds. In the worst case scenario, you could lose all of your investment.
- Intermediary Risk: You can only hold retail bonds indirectly through certain institutions, whom you will have to rely on to perform a number of functions, including passing on payments of principal of and interest on your retail bonds to you and proving your interest in your retail bonds.

Buttons at the bottom are 'Next' (highlighted in yellow) and 'Back'.



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9. Please select the Securities Account, Settlement Account and input the principal amount of retail bonds applying for. Check the three Disclaimer in the bottom then press "Submit" to proceed. Please press "Reset" if re-entering of data is needed.



i-Banking

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Subscription Registration 🏠 / Invest / Retail Bond / Subscription Registration

1 Select
2 Disclaimer
3 Information
4 Fill In
5 Review
6 Complete

Transaction Details

Product Name	The Government of the Hong Kong Special Administrative Region of the People's Republic of China iBond ("Retail Bonds")
Issuer	The Government of the Hong Kong Special Administrative Region of the People's Republic of China ("HKSAR Government")
Currency	HKD
Minimum Denomination	HKD 10,000
Settlement Date	
Allocation Date	
Application Price	100%
Product Risk Rating	Low

Securities Account Number	Securities Account :
Settlement Account Number	Checking Account :
Name of Applicant	
Applicant's Hong Kong Identity Card Number	
Principal amount of Retail Bonds applied for (Must be minimum HKD 10,000 & thereafter in integral multiples of HKD 10,000)	
Handling Fee	HKD
Placing Fee	0.00%
Placing Fee	0.15%

Important Notice

- The Bank executes the above order solely based upon your own instruction.
- The Bank is acting in the capacity of an agent in handling this application.
- You have made one application for the Retail Bonds through our Bank only. In case of multiple applications (applying through our Bank, other placing bank or Hong Kong Securities Company Limited), you understand and agree that all of your applications may be rejected.
- The Bank will earmark the settlement amount of Retail Bonds in your account on the application date and debit it on the last day of subscription period.
- Your application instruction is irrevocable and your final investment amount subjects to the determined allotment result by HKSAR government, there is a chance you will have no allotment. Our Bank will inform you the allotment result on the allocation date.

Declarations

I confirm that I am not located within the United States or Canada and are not a U.S. Person within the meaning of Regulation S under the U.S. Securities Act of 1933, as amended (which includes any person resident in the United States and any partnership or corporation organised or incorporated under the laws of the United States) or a resident of Canada; and are not acting as an agent of a U.S. Person or a resident of Canada.

I confirm that I have made one application for the Retail Bonds only.

I understand that the Bank will transfer my personal information (including the name and HKID number) to the Issuer for the above application.

Submit
Reset
Cancel

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10. Please review the transaction details carefully. Press "Confirm" if all the data entered are correct.



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Subscription Registration 🏠 / Invest / Retail Bond / Subscription Registration

① Select ② Disclaimer ③ Information ④ Fill In ⑤ Review ⑥ Complete

Transaction Details

Product Name	The Government of the Hong Kong Special Administrative Region of the People's Republic of China iBond ("Retail Bonds")
Issuer	The Government of the Hong Kong Special Administrative Region of the People's Republic of China ("HKSAR Government")
Currency	HKD
Minimum Denomination	HKD 10,000
Settlement Date	
Allocation Date	
Application Price	100%
Product Risk Rating	Low

Securities Account Number

Settlement Account Number

Name of Applicant

Applicant's Hong Kong Identity Card Number

Principal amount of Retail Bonds applied for HKD 10,000.00
(Must be minimum HKD 10,000 & thereafter in integral multiples of HKD 10,000)

Handling Fee 0.00%

Placing Fee 0.15%

Settlement Amount HKD 10,000.00

Important Notice

- The Bank executes the above order solely based upon your own instruction.
- The Bank is acting in the capacity of an agent in handling this application.
- You have made one application for the Retail Bonds through our Bank only. In case of multiple applications (applying through our Bank, other placing bank or Hong Kong Securities Company Limited), you understand and agree that all of your applications may be rejected.
- The Bank will earmark the settlement amount of Retail Bonds in your account on the application date and debit it on the last day of subscription period.
- Your application instruction is irrevocable and your final investment amount subjects to the determined allotment result by HKSAR government, there is a chance you will have no allotment. Our Bank will inform you the allotment result on the allocation date.

Declarations

I confirm that I am not located within the United States or Canada and are not a U.S. Person within the meaning of Regulation S under the U.S. Securities Act of 1933, as amended (which includes any person resident in the United States and any partnership or corporation organised or incorporated under the laws of the United States) or a resident of Canada; and are not acting as an agent of a U.S. Person or a resident of Canada.

I confirm that I have made one application for the Retail Bonds only.

I understand that the Bank will transfer my personal information (including the name and HKID number) to the Issuer for the above application.

Confirm Cancel



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11. Your retail bond subscription application has been registered. Please ensure your designated settlement account has sufficient balance for the settlement amount. Feel free to contact our relationship manager for inquiries.



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Subscription Registration / Invest / Retail Bond / Subscription Registration

① Select ② Disclaimer ③ Information ④ Fill In ⑤ Review ⑥ Complete

✓ Your application has been registered

ⓘPlease ensure that sufficient balance is maintained at the settlement account for the settlement amount. Otherwise, the Bank will reject your registration. You can check the registration status on the Enquiry page, while the registration status may be delayed.

Transaction Details

Transaction Date/Time	13/12/2022 15:41:15
Transaction Reference	30033113
Product Name	The Government of the Hong Kong Special Administrative Region of the People's Republic of China iBond ("Retail Bonds")
Issuer	The Government of the Hong Kong Special Administrative Region of the People's Republic of China ("HKSAR Government")
Currency	HKD
Minimum Denomination	HKD 10,000
Settlement Date	
Allocation Date	
Application Price	100%
Product Risk Rating	Low
Issue Date	
Maturity Date	
Securities Account Number	32988253383
Settlement Account Number	32982761719
Name of Applicant	SPFCIAI ONF

Important Notice

- The Bank executes the above order solely based upon your own instruction.
- The Bank is acting in the capacity of an agent in handling this application.
- You have made one application for the Retail Bonds through our Bank only. In case of multiple applications (applying through our Bank, other placing bank or Hong Kong Securities Company Limited), you understand and agree that all of your applications may be rejected.
- The Bank will earmark the settlement amount of Retail Bonds in your account on the application date and debit it on the last day of subscription period.
- Your application instruction is irrevocable and your final investment amount subjects to the determined allotment result by HKSAR government, there is a chance you will have no allotment. Our Bank will inform you the allotment result on the allocation date.

Declarations

I confirm that I am not located within the United States or Canada and are not a U.S. Person within the meaning of Regulation S under the U.S. Securities Act of 1933, as amended (which includes any person resident in the United States and any partnership or corporation organised or incorporated under the laws of the United States) or a resident of Canada; and are not acting as an agent of a U.S. Person or a resident of Canada.

I confirm that I have made one application for the Retail Bonds only.

I understand that the Bank will transfer my personal information (including the name and HKID number) to the Issuer for the above application.

Print Save Complete

<<The End>>

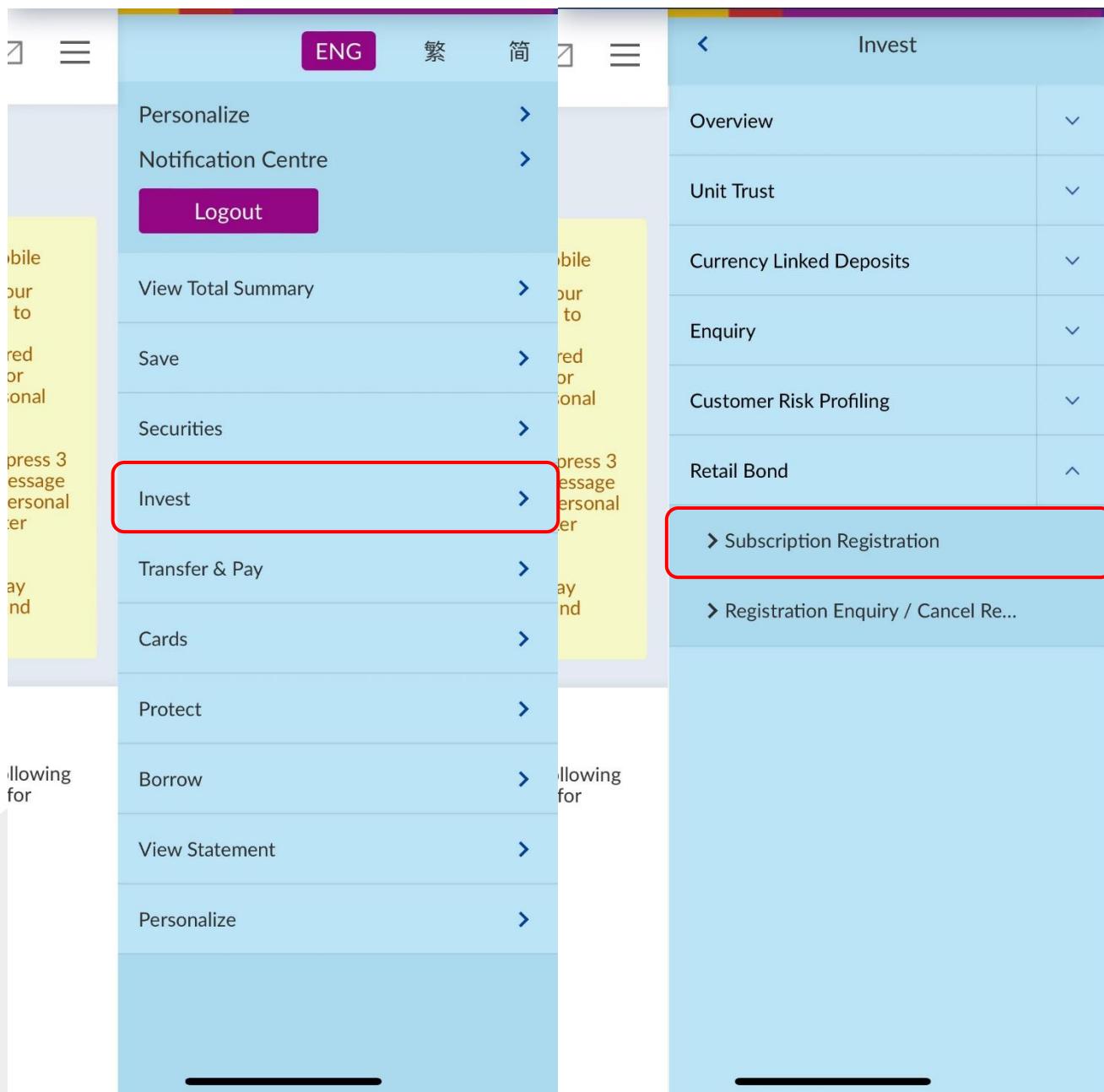


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Part 2: Mobile App Retail Bond Subscription Registration Instruction

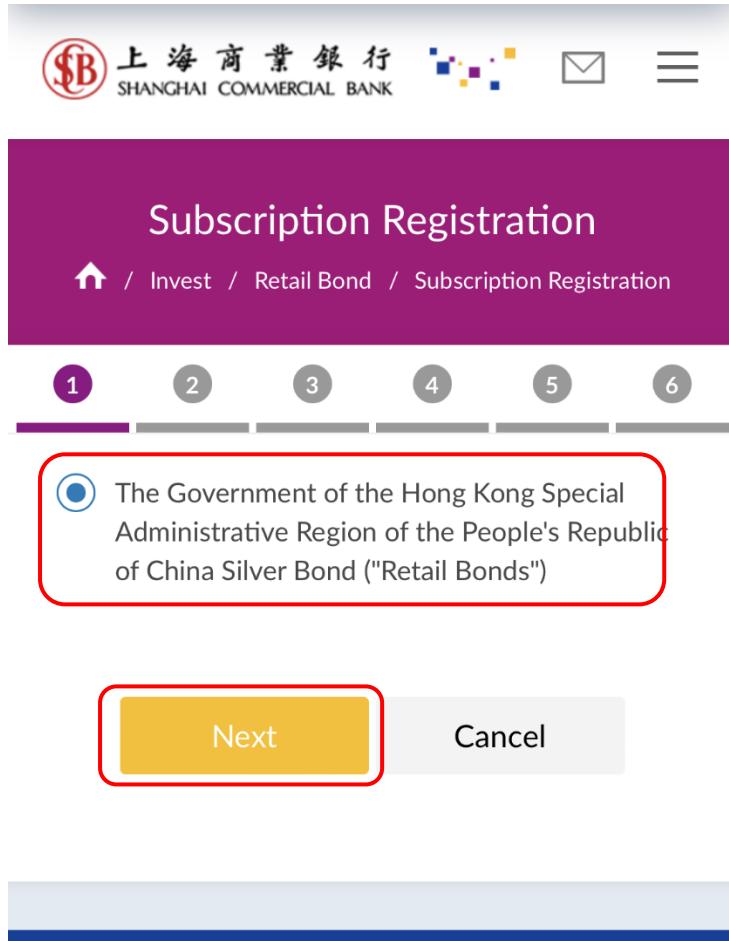
1. Login to Shanghai Commercial Bank Mobile App.
2. After logging in, click "Invest" in the main catalogue on the right, then select "Subscription Registration" under "Retail Bond"



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3. Please select the retail bonds that you would like to subscribe and click "next" to proceed.



The screenshot shows the 'Subscription Registration' page of the Shanghai Commercial Bank mobile application. At the top, the bank's logo and name are displayed, along with a menu icon. Below the header, the page title 'Subscription Registration' is centered, with a back navigation icon, 'Invest', 'Retail Bond', and 'Subscription Registration' in the breadcrumb trail. A horizontal progress bar at the top indicates the current step is 1 of 6. The main content area shows a list of bond options, with the first item, 'The Government of the Hong Kong Special Administrative Region of the People's Republic of China Silver Bond ("Retail Bonds")', selected and highlighted with a red border. At the bottom of the screen, there are 'Next' and 'Cancel' buttons, with 'Next' being highlighted with a red border.

Subscription Registration

1 / Invest / Retail Bond / Subscription Registration

1 2 3 4 5 6

The Government of the Hong Kong Special Administrative Region of the People's Republic of China Silver Bond ("Retail Bonds")

Next Cancel

- ▶ Disclaimer
- ▶ Privacy Statement
- ▶ Terms and Conditions
- ▶ Contact Us

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4. Please read the disclaimer carefully, then select the box at the bottom and click "I agree" to proceed. You will be directed to the retail bond selection page if you click "I Disagree".

Disclaimer

1. I acknowledge and confirm that the Bank executes the above order solely based upon my own instruction. The Bank is not required to update the risk profiling information and conduct suitability assessment with me.

2. I confirm I have read and understood the terms and conditions and application procedures relating to the Retail Bonds to be issued by the Government of the Hong Kong Special Administrative Region of the People's Republic of China ("HKSAR Government") as set out in the electronic versions of the programme circular dated 30 September 2024 (the "Programme Circular") and the issue circular dated 30 September 2024 (the "Issue Circular"), which can be viewed online at the HKSAR Government Bonds website (www.hkgb.gov.hk), and agree to be bound by them. In particular, I have read and understood and hereby confirm the representations, undertakings, and agreements set out in the sub-section on pages 13 to 14 headed "What confirmations do I have to make?" under the heading HOW TO APPLY FOR RETAIL BONDS.

obstacle for me to proceed with the investment transaction via internet banking as usual. I confirm I do not currently have such circumstances. The Bank shall be entitled to rely and execute based on my past record or technology literacy assessment result.

17. I confirm that I am currently in Hong Kong.

18. I acknowledge that the information on the website does not form part of the Offering Circular.

19. The custodian fee and interest collection charge have been waived by the Bank.

20. HKSAR Government has only published an electronic version of the issue circular and programme circular and they are available on the HKSAR Government Bonds website at www.hkgb.gov.hk.

I hereby acknowledge that I have read, understand and accept the terms and conditions as stated above.

[I Agree](#)

[I Disagree](#)

- ▶ [Disclaimer](#)
- ▶ [Privacy Statement](#)
- ▶ [Terms and Conditions](#)
- ▶ [Contact Us](#)



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5. Please confirm that you do not have the below conditions and click "Confirm" to continue the registration process.

Subscription Registration

Home / Invest / Retail Bond / Subscription Registration

1 2 3 4 5 6

For your interest, please confirm whether you currently: (1) have visual impairment ; (2) have writing & reading disorder(known as illiterate), (3) have been diagnosed by qualified health personnel (such as practitioners of Western medicine and Chinese medicine) as having (i) Psychiatric disorder ; (ii) Impairment in cognitive ability(Dementia) ; or (iii) intellectual disability, etc; and (4) have any circumstances which can hinder you to proceed the investment transaction via internet banking normally, etc.

Yes

No

Confirm

Cancel



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6. Please click on the link and read the Offering Documents carefully. Then, select the box at the bottom and click "Next" to proceed



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Subscription Registration

[Home](#) / [Invest](#) / [Retail Bond](#) / [Subscription Registration](#)

1

2

3

4

5

6

Offering document

[Programme Circular](#)

[Issue Circulars](#)



I confirm and declare that I have read and understood
the above Offering Circular.

Should you have any queries, please feel free to contact
your Relationship Manager.

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7. Please read the Retail Bond Information carefully, then press "Next" to proceed.

Retail Bond Information

Product Name	The Government of the Hong Kong Special Administrative Region of the People's Republic of China Silver Bond ("Retail Bonds")
Issuer	The Government of the Hong Kong Special Administrative Region of the People's Republic of China ("HKSAR Government")
Issuer Credit Rating	AA+ / Aa3 / AA- (S&P / Moody's / Fitch)
Currency	Hong Kong dollars
Minimum Denomination	HKD 10,000
Application Price	100%
Subscription Price	The subscription price of the retail bonds is equal to the application price. The interest rate for each interest payment date will be determined and announced on the relevant interest determination date as the higher of:

Government will perform such action on the next day which is a business day in Hong Kong unless that day falls in the next calendar month, in which case HKSAR Government will perform such action on the day immediately preceding the due date which is a business day in Hong Kong. If the due date for any such action ceases to be a business day in Hong Kong, for example, if there is a "black" rainstorm warning, a tropical cyclone warning signal number 8 or above or an "extreme conditions" announcement in force in Hong Kong, then HKSAR Government will perform the action on the next day which is a business day in Hong Kong not affected by the cessation. Where a payment date is so changed, interest shall continue to accrue to the new payment date and any additional interest or, where the new payment date is a date falling before the original due date, any reduction in interest, shall be taken into account for the purposes of calculating any amounts of interest payable in respect of the applicable interest period.

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- ▶ Disclaimer
- ▶ Privacy Statement
- ▶ Terms and Conditions
- ▶ Contact Us



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8. Please read the Key Risks of investing in Retail Bonds carefully, then press "Next" to proceed.



Subscription Registration

[Home](#) / [Invest](#) / [Retail Bond](#) / [Subscription Registration](#)

1 2 3 4 5 6

Key Risks of Investing in Retail Bonds

Interest rate risk

The retail bonds carry a floating rate of interest that is calculated other than by reference to prevailing Hong Kong dollar interest rates. The return on your retail bonds may be relatively lower if the prevailing Hong Kong dollar interest rates increase during the term of the retail bonds.

Index risk

The retail bonds carry a rate of interest that includes a component linked to the Composite Consumer Price Index. The return on your retail bonds may be affected by movements in the index.

Liquidity risk

You cannot transfer your retail bonds to any other person. There will be no secondary market for your retail bonds. If you wish to sell your retail bonds before maturity, you may only submit an early redemption request to your placing bank or

certain institutions, whom you will have to rely on to perform a number of functions, including passing on payments of principal of and interest on your retail bonds to you and proving your interest in your retail bonds.

Infrastructure investment risk

The retail bonds may not necessarily be a suitable investment if you seek exposure to specific types of infrastructure projects. While the proceeds of the retail bonds will be used to fund one or more of the "Eligible Projects" as defined in the Infrastructure Bond Framework, payments under the retail bonds are not linked to the performance of the relevant Eligible Project(s). The retail bonds are not secured by income from the Eligible Project(s) and you do not have any rights to the Eligible Project(s). HKSAR Government has the sole and absolute discretion to determine the allocation of the proceeds of retail bonds to the Eligible Project(s), which may be changed and/or updated from time to time.

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9. Please select the Securities Account, Settlement Account and input the principal amount of retail bonds applying for. Check the Disclaimer in the bottom then press "Submit" to proceed. Please press "Reset" if re-entering of data is needed.

Application Price
100%

Product Risk Rating
Low

Issue Date
23/10/2024

Maturity Date
25/10/2027

Transaction Details

Product Name

The Government of the Hong Kong Special Administrative Region of the People's Republic of China Silver Bond ("Retail Bonds")

Issuer

The Government of the Hong Kong Special Administrative Region of the People's Republic of China ("HKSAR Government")

Currency

Hong Kong dollars

Minimum Denomination

HKD 10,000

Settlement Date

14/10/2024

Allocation Date

21/10/2024

Securities Account Number

Securities Account 329-88-70727-9

Settlement Account Number

Please Select

Name of Applicant

Applicant's Hong Kong Identity Card Number

Principal amount of Retail Bonds applied for
(Must be minimum HKD 10,000 & thereafter in
integral multiples of HKD 10,000)

Hong
Kong
dollars

Handling Fee

0.00%

Placing Fee

0.15%



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(Continue from previous page)

Important Notice

- The Bank executes the above order solely based upon your own instruction.
- The Bank is acting in the capacity of an agent in handling this application.
- You have made one application for the Retail Bonds through the Bank only. In case of multiple applications (either applying through the Bank, other placing bank or Hong Kong Securities Clearing Company Limited), you understand and agree that all of your applications may be rejected.
- The Bank will earmark the settlement amount of Retail Bonds in your account on the application date and debit it on the last day of the subscription period.
- Your application instruction is irrevocable and your final investment amount subjects to the determined allotment result by HKSAR government, there is a chance that you will have no allotment. The Bank will inform you of the allotment result after the allocation.

Declarations

- I confirm that I am currently in the Hong Kong.
- I confirm that I am not located within the United States or Canada and am not a U.S. Person within the meaning of Regulation S under the U.S. Securities Act of 1933, as amended (which includes any person resident in the United States and any partnership or corporation organised or incorporated under the laws of the United States) or a resident of Canada; and am not acting as an agent of a U.S. Person or a resident of Canada.
- I confirm that I have made one application for the Retail Bonds only. I acknowledge and confirm that I understand whose identity (whether it be of the principal account holder/I chosen or the one identified by the login ID) is being used for this application. In case of any doubts or concerns regarding this matter, I am aware that I can visit a branch or consult a customer representative to seek clarification before proceeding.
- I understand that the Bank will transfer my personal information (including the name and HKID number) to the Issuer for the above application.
- I confirm that I was born on or before 31/12/1965.

Submit**Reset****Cancel**

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10. Please review the transaction details carefully. Press "Confirm" if all the data entered are correct.

Subscription Registration

1 2 3 4 5 6

Transaction Details

Product Name

The Government of the Hong Kong Special Administrative Region of the People's Republic of China Silver Bond ("Retail Bonds")

Issuer

The Government of the Hong Kong Special Administrative Region of the People's Republic of China ("HKSAR Government")

Currency

Hong Kong dollars

Minimum Denomination

HKD 10,000

Settlement Date

14/10/2024

Allocation Date

21/10/2024

Declarations

I confirm that I am currently in the Hong Kong.

I confirm that I am not located within the United States or Canada and am not a U.S. Person within the meaning of Regulation S under the U.S. Securities Act of 1933, as amended (which includes any person resident in the United States and any partnership or corporation organised or incorporated under the laws of the United States) or a resident of Canada; and am not acting as an agent of a U.S. Person or a resident of Canada.

I confirm that I have made one application for the Retail Bonds only. I acknowledge and confirm that I understand whose identity (whether it be of the principal account holder/I chosen or the one identified by the login ID) is being used for this application. In case of any doubts or concerns regarding this matter, I am aware that I can visit a branch or consult a customer representative to seek clarification before proceeding.

I understand that the Bank will transfer my personal information (including the name and HKID number) to the Issuer for the above application.

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I understand that the Bank will transfer my personal information (including the name and HKID number) to the Issuer for the above application.

I confirm that I was born on or before 31/12/1965.

Confirm

Cancel

- Disclaimer
- Privacy Statement
- Terms and Conditions
- Contact Us



上海商業銀行
SHANGHAI COMMERCIAL BANK

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11. Your retail bond subscription application has been registered. Please ensure your designated settlement account has sufficient balance for the settlement amount. Feel free to contact our relationship manager for inquiries.



Your application has been registered

(i) Please ensure that sufficient balance is maintained at the settlement account for the settlement amount. Otherwise, the Bank will reject your registration. You can check the registration status on the Enquiry page, while the registration status may be delayed.

Transaction Details

Transaction Date/Time
07/10/2024 11:12:26

Transaction Reference
30040571

Product Name

The Government of the Hong Kong Special Administrative Region of the People's Republic of China Silver Bond ("Retail Bonds")

Issuer

The Government of the Hong Kong Special Administrative Region of the People's Republic of China ("HKSAR Government")

Currency

Hong Kong dollars

Minimum Denomination
HKD 10,000

Settlement Date
14/10/2024

Allocation Date
21/10/2024

Application Price
100%



I confirm that I have made one application for the Retail Bonds only. I acknowledge and confirm that I understand whose identity (whether it be of the principal account holder/I chosen or the one identified by the login ID) is being used for this application. In case of any doubts or concerns regarding this matter, I am aware that I can visit a branch or consult a customer representative to seek clarification before proceeding.



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I confirm that I was born on or before 31/12/1965.

Complete

Transaction Details

Transaction Date/Time
07/10/2024 11:12:26

<<The End>>

31/10/2024



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