**Press Release** **For Immediate Release**

# Shanghai Commercial Bank Launches New US Securities Offers with Cash Rewards up to HKD488 One Securities Account with Access to 13 Major Global Markets

**Hong Kong, 16 July 2026 –**Shanghai Commercial Bank (Shacom Bank) launches exclusive offers for new US securities customers from now until 30 September 2026 (the "Promotion Period"). Eligible new US securities customers can enjoy cash rewards of up to HKD 488 and a waiver of securities deposit fees. Selected customers can further enjoy $0 commission US stock trading services through a dedicated program.

## Access 13 Global Stock Markets to Match Customers' Investment Needs

Shacom Bank's securities trading services cover 13 major global financial markets, including Australia, Japan, South Korea, Taiwan, Singapore, Malaysia, Thailand, the UK, France, Germany, Switzerland, the US, and Canada. Customers can now access core markets across APAC, Europe, and the US through a single securities account, allowing them to flexibly seize initiatives in global markets and comprehensively capture investment opportunities.

## Details of the New US Stock Promotion

During the Promotion Period, eligible customers can enjoy the following US stock benefits:

- **Cash Rewards of up to HKD 488 for New US Securities Customers:**
  **Application & Form Submission Reward:** Apply for the Internet Securities Trading Service and complete the W-8BEN form to receive a HKD 100 cash reward.
  **First Trade Reward:** Successfully execute at least one US stock buy or sell trade via the Internet Securities Trading Service to enjoy an additional HKD 388 cash reward.
- **Waiver of US Stock Deposit Fees for New US Securities Customers:** All US stock deposits into the Bank's securities account will be exempt from securities deposit fees.
- **Exclusive "TradEZ" US Stock Trading Offer for Selected Customers:** Selected customers can enjoy $0 commission US stock trading by paying a monthly fee of USD 50.

All promotions are subject to limited availability and are offered on a first-come, first-served basis until quotas are filled. Investment involves risks. Offers are subject to terms and conditions. For details, please refer to the terms and conditions or contact our staff.


Mr. Tony Wan, Managing Director, Head of Segments and Retail Products at Shanghai Commercial Bank, said, “In response to our customers' demand for global financial market investments, Shacom Bank provides a one-stop securities service that covers 13 major financial markets worldwide, offering a distinct advantage in both market breadth and diversification. We are dedicated to breaking geographical barriers, enabling customers to enjoy cross-market and cross-time-zone securities investment service through a single account, helping them stay ahead in today’s fast-moving international markets.”

**About Shanghai Commercial Bank#**

Incorporated in Hong Kong in 1950 and recognized as one of the city’s most distinguished local Chinese banks, Shanghai Commercial Bank has built on its strengths in serving corporations, small and medium-sized enterprises (SMEs), and high-net-worth individuals. Tracing its roots to The Shanghai Commercial & Savings Bank, Ltd. founded by Mr. CHEN Kwang-pu in 1915, the Bank is dedicated to serving the community with tailor-made services through an international network of nearly 50 branches and offices in Hong Kong, New York, San Francisco, Los Angeles, London, Shanghai and Shenzhen. With “Serving the Community” as motto and “For Personalized Service” as principle, the Bank offers a comprehensive range of banking products and services, including loans, deposits, trade finance, remittances, securities trading, wealth management, insurance, treasury, foreign exchange, credit cards, and digital banking solutions to meet customers’ needs.

In 2000, the Bank formed a strategic alliance with Bank of Shanghai* in Chinese Mainland and The Shanghai Commercial & Savings Bank, Ltd.^ in Taiwan, creating the Tribank branding with a combined network of more than 400 outlets spanning China, Southeast Asia, the United Kingdom and the United States.

\# Shanghai Commercial Bank Limited is a licensed bank authorized by the Hong Kong Monetary Authority.
Shanghai Commercial Bank Limited is registered to carry on Type 1 (Dealing in Securities), Type 4 (Advising on Securities), and Type 9 (Asset Management) regulated activities in Hong Kong under the Securities and Futures Ordinance.
Shanghai Commercial Bank Limited does not provide securities trading services through its branches in New York, San Francisco, Los Angeles, London, Shanghai, and Shenzhen.

* Bank of Shanghai Company Limited is a registered banking institution in Chinese Mainland, and does not hold a banking license in Hong Kong, and hence is not under the supervision of the Hong Kong Monetary Authority, but holds a wholly-owned subsidiary - Bank of Shanghai (Hong Kong) in Hong Kong.

^ The Shanghai Commercial & Savings Bank, Ltd is a banking institution registered in Taiwan, which has branch presence in Hong Kong regulated by the Hong Kong Monetary Authority..

-End-

**General Terms and Conditions**

1. The Promotion Period is from 1 July 2026 to 30 September 2026 (both dates inclusive) (the “Promotion Period”), unless otherwise stated.
2. Should there be any unsuccessful or delayed transactions due to any reason or dispute of the execution of securities transactions of the customers, the decision of the Bank shall be final and conclusive.
3. If Eligible US Securities Customers are entitled to the offer(s) in conjunction with other promotional offers, the Bank reserves the right to grant the Eligible US Securities Customers one of or part of the entitled offers only.
4. Each banking product or service listed in this document is subject to its respective product conditions, terms and conditions. For further details, please consult our staff.
5. The above offers are subjected to prevailing regulatory requirements and restrictions and relevant terms and conditions of the Bank. Please refer to relevant materials or consult our staff. The Bank reserves the right to amend these terms and conditions or/and to amend, suspend and/or terminate all or any part of the offers and calculation methods from time to time. The Bank is entitled at its absolute discretion for the above rights without prior notice to customers. If any matters or disputes arise at any time in relation to the contents of the promotional offers, the Bank's relevant records / decisions / explanations shall be conclusive evidence of the offers. The decision of the Bank on all matters relating to this promotion and the relevant offers shall be final and binding on all parties concerned.
6. Offers are not applicable to the staff of the Bank.
7. Offers are limited and available on first-come-first-served basis.
8. These terms and conditions are governed by and will be construed in accordance with the laws of the Hong Kong Special Administrative Region.
9. In case of any inconsistency between the Chinese and English versions, the Chinese version shall prevail.

**Promotion Terms and Conditions**

<u>**New US Securities Customers shall be entitled to HKD100 and HKD388 cash rewards**</u>

1. The offer is only applicable to customers who have not successfully bought or sold any US securities listed on the Nasdaq Stock Market, the New York Stock Exchange or the NYSE American during the period from 1 July 2025 to 30 June 2026 (Hong Kong Time) (the “Eligible New US Securities Customers”).
2. Eligible New US Securities Customers who successfully (i) apply for the Bank’s internet stock trading service and (ii) submit the W-8BEN form during the Promotion Period shall be entitled to a HKD100 cash reward.
3. Eligible New US Securities Customers who successfully complete one US securities transaction via the Bank’s internet stock trading service during the Promotion Period shall be entitled to an additional HKD388 cash reward.
4. Each Eligible New US Securities Customer may enjoy the above rewards once only. If a customer holds two or more securities accounts in his/her personal name, the cash rewards shall be calculated on a customer level basis. Joint accounts shall be treated as one Eligible New US Securities Customer.

5. **<u>The HKD100 and HKD388 cash rewards will be credited to the Eligible New US Securities Customer's Hong Kong Dollar settlement account on or before 31 December 2026.</u>**
6. Eligible New US Securities Customer should maintain valid securities accounts and settlement accounts at the time when the HKD100 and HKD388 cash rewards are credited, otherwise the rewards will be forfeited without prior notice.

**<u>New US Securities Customers shall also be entitled to waiver of US securities deposit fees</u>**

1. New US Securities Customers who deposit US securities listed on the Nasdaq Stock Market, the New York Stock Exchange or the NYSE American from other banks or securities firms into the Bank's securities account during the Promotion Period shall be entitled to a waiver of securities deposit fees.
2. The Bank does not support trading instructions for certain types of stocks, including but not limited to: over-the-counter (OTC) stocks, Microcap stocks (with market capitalization not exceeding USD300 million) or Penny stocks (trading price at or below approximately USD5 per share). Customers who wish to deposit US securities should consult the Bank's staff first. The Bank will confirm with the custodian whether the relevant stock can be transferred.
3. **New US Securities Customers shall first pay the standard fees for US securities deposit.** The Bank will calculate the fees incurred during the Promotion Period and credit the corresponding cash rebate (converted at the exchange rate of USD1: HKD7.8) to the **customer's Hong Kong Dollar settlement account on or before 31 December 2026.**
4. Eligible New US Securities Customer should maintain valid securities accounts and settlement accounts at the time when the cash rebates are credited, otherwise the rewards will be forfeited without prior notice.
5. This offer does not apply to stocks that are transferred out and then re-deposited during the Promotion Period. Customers may sell the deposited stocks through the Bank's securities account.
6. If a customer transfers out the deposited stocks to another bank/securities firm's account or withdraws the physical stocks within 3 months after deposit, the Bank reserves the right not to issue or to claw back the relevant cash rebate and to **charge an administration fee of HKD200, without prior notice.**
7. If a customer holds two or more securities accounts in his/her personal name, the rewards shall be calculated on a customer level basis (i.e., by aggregating the fees across all securities accounts under the same customer's name). Joint accounts shall be treated as one Eligible New US Securities Customer.
8. Each Eligible New US Securities Customer may enjoy the above rewards once only.

**<u>TradEZ Offer</u>**

1. This offer is only applicable to individual customers who hold a sole-name securities account (the "Eligible Securities Account") and who are between 18 and 35 years of age (inclusive) during the Promotion Period as calculated by year of birth (the "Eligible TradEZ Customers").
2. Eligible TradEZ Customers may, for a monthly fee of USD50 (equivalent to the minimum brokerage commission charge for US securities trading services each month), execute buy and/or sell transactions in securities listed on the New York Stock Exchange, Nasdaq Stock Market or the NYSE American and settled in USD (the "Eligible Transactions") through the internet stock trading service (the "Designated Trading Channel") via their Eligible Securities Accounts during the Promotion Period. The first USD150,000 of accumulated Eligible Transaction amount or the first 16 Eligible Transactions per calendar month shall be entitled to $0 brokerage commission and other bank charges (including deposit fees and securities custody fees). No monthly fee is required if the customer has not traded any US securities in that month.
3. The accumulated Eligible Transaction amount is calculated on a calendar month basis and will be reset on the first trading day of each calendar month.
4. The maximum value of this offer is HKD5,000 cash reward. If the monthly securities trading amount exceeds USD150,000 or 16 transactions, Eligible TradEZ Customers shall pay brokerage commission for the excess amount in accordance with the fees set out in the "Securities Services Charges".
5. Eligible TradEZ Customers shall first pay the brokerage commission and other bank charges (including deposit fees and securities custody fees) for buying and/or selling securities. The Bank will calculate the brokerage commission and other bank charges incurred during the Promotion Period. After deducting the monthly fee of USD50, the cash rebate will be converted at the exchange rate of USD1 : HKD7.8 and credited to the Eligible TradEZ Customer's valid Hong Kong Dollar settlement account.
6. **<u>The rebate amount will be credited to the Eligible TradEZ Customer's Hong Kong Dollar settlement account on or before 31 December 2026.</u>**
7. Eligible TradEZ Customers should maintain valid Eligible Securities Account and Hong Kong Dollar settlement account at the time when the brokerage commission and other bank charges rebate is credited. Otherwise, the offer will be

forfeited, no reward will be given, and the customer will not be entitled to any reward in any other form, without further notice.

**Risk Disclosure:**

- The following risk disclosure statement cannot disclose all the risks involved and does not take into account any circumstances that are unknown to the Bank. Investment involves risks. Securities are investment products. The price of investment products may go up or down, and may become valueless. It is as likely that losses will be incurred rather than profit made as a result of buying or selling investment products. Any past performance figures shown are not indicative of futures performance. Part of the investment may not be able to liquidate immediately under certain market situation. Customers should refer to relevant offering documents for detailed information, including but not limited to Risk Disclosures, prior to any investment subscription. The products described herein may not be suitable for all people. The decisions to invest are made by customers and customers should not invest in investment products unless the intermediary selling them has explained to them that the product is suitable for them having regard to customers' financial situation, investment experience and investment objectives. Customers should not make any investment decisions based on this document alone. Customers must make their own assessment of the information provided in this document. Customers should carefully consider whether any investment products or services mentioned herein are appropriate for them in view of their financial situations, investment experiences and investment objectives. If customers have any doubt about this material or any relevant offering document, they should consult their own independent advisers on the legal, regulatory, tax, investment and financial implications of the investments (including but not limited to estate duty and withholding tax and other tax obligations which may arise from local or foreign investment) as they deem appropriate to ensure that they understand the nature of the investments in order to consider whether the investments are suitable investments for them.
- US Securities Investment Services are not available to US Persons and may only be available in certain jurisdictions. Any person should seek independent professional advice prior to making an investment to consider whether such investment is suitable for them.
- **Investment Risk in Securities:** The prices of securities fluctuate, sometimes dramatically. The price of a security may move up or down, and may become valueless. It is as likely that losses will be incurred rather than profit made as a result of buying and selling securities. Investment involves risks. Any past performance figures shown are not indicative of futures performance. Part of the investment may not able to liquidate immediately under certain market situation. For further details, please consult the Bank's staff.
- Foreign currency investments are subject to exchange rate fluctuations which may result in losses. The fluctuation in the exchange rate of foreign currency may result in losses in the event that customer converts the foreign currency into Hong Kong dollars or other foreign currencies. If the investment is denominated in a foreign currency or invest in assets denominated in a currency other than the base currency, customers may face an exchange rate risk or exchange controls or any other restrictions which the return or amount you receive after redemption may be reduced, and there may be significant bid and offer spreads. Customers should be aware of the currency risk associated with investment products and the fluctuation in the exchange rate of foreign currency may result in losses in the event that customer converts the foreign currency into Hong Kong dollars or other foreign currencies.
- The above information is for reference only and does not constitute any offer, solicitation, invitation, advice or recommendation to invest. No indication, representation, guarantee or other assurance as to the outcome of any investment has been made or will be given to you by or on behalf of the Bank. The information (whole or any part of) herein contained may not be quoted, reproduced, distributed, disclosed or published (whether in whole or in part) in any media for any purpose without prior express written consent from the Bank. Subject to applicable laws and regulations, unless due to the negligence or wilful default of the Bank, the Bank's authorised officers, employees or agents, the Bank accepts no liability for the accuracy or completeness of any information or materials contained in this document or the performance or outcome of any investment made or transaction entered into by them in reliance of such information or materials.
- This document has not been reviewed by the Securities and Futures Commission of Hong Kong or any regulatory authorities in Hong Kong.